

Cannabis Science Inc.
 New Share Structure
 November 27, 2019

1. Each shareholder of record will receive “1.5 NEW Class B shares” for each “OLD Common Share”.
2. You will be notified by your Broker and/or the Transfer Agent, (First Quarter 2020).
3. Your steps to receive your NEW share certificates will be clearly laid out at that time, not before.
4. Your OLD shares will be cancelled when you exchange to the NEW shares, (First Quarter 2020).
5. If you do NOT exchange them, they will be cancelled, (First Quarter 2020).
6. You will have plenty of time to exchange them so do NOT stress

Old Share Structure
(Old Non-Trading Shares)

Common Shares Authorized: 3,000,000,000
 Common Shares Issued: 2,757,505,296
 (All current shareholders)

(Non-Trading)

Common A Shares Authorized: 100,000,000
 (no shares issued)
 Common A Shares Issued: 0

(Non-Trading)

Preferred Shares Authorized: 1,000,000
 Preferred Shares Issued: 1,000,000

New Share Structure
(Proposed NEW Trading IPO Common Shares A)

Common A Shares Authorized: 100,000,000
 (\$25,000,000 Initial Raise)
 Common A Shares Issued: 0

(Proposed NEW Trading IPO Common Shares B)

Common B Shares Authorized: 5,000,000,000
 (Capped, no more shares issued)
 Common B Shares Issued: 4,655,000,000
 (ALL Current Shareholders @ 1.5 per share you own)

(Non-Trading)

Preferred Shares Authorized: 1,000,000
 Preferred Shares Issued: 1,000,000

(Share Exchange and Cancelled)

Common Shares Authorized: 3,000,000,000
 Common Shares Issued: 0